

# MEETING INVITATION EMAIL TEMPLATES



# INTRODUCTION

Thank you for downloading another guide from Lucid Meetings!

In this e-book, we'll provide the following 3 meeting invitation email template packages:

## Template 1: Basic Invitation

An example invitation for a team status meeting

## Template 2: Detailed Invitation

An example invitation for a decision-making meeting

## Template 3: Meeting Request

An example invitation for a sales demo meeting

Read more about the [anatomy of a perfect meeting invitation email](#) by visiting the original post on our blog.

# Template 1:

## Basic Meeting Invitation

Replace all text in brackets [LIKE THIS] with details appropriate for your meeting. See the blue area below for an example showing the template customized for a team status meeting.

===== *Copy and Paste below this line* =====

*Subject*

Meeting invite for [DATE]: [MEETING NAME]

*Body*

Date & Time: [INSERT DATE]

Purpose: [INSERT PURPOSE]

Location / Instructions for attending the meeting online: [INSERT LOCATION]

For more information about this meeting or questions, please reply to this email.

===== *End Copy and Paste* =====

## Template 1 Example Use Case: Team Status Meeting

*Subject*

Meeting invite for September 22: Team Status Meeting

*Body*

**Date & Time:** October 9th 2014, 10:00am Pacific

**Purpose:** Share status updates and new developments

Instructions for attending the meeting online:

1. Please join the meeting at <https://meet.lucidmeetings.com>
2. Join the call using Skype

You will need a modern browser and an internet connection to attend the meeting. There is nothing to download or install.

For more information about this meeting or questions, please reply to this email.

# Template 2: The Detailed Meeting Invitation

See the next page for an example showing the template customized for a decision-making meeting.

===== *Copy and Paste below this line* =====

*Subject*

Meeting invite for [DATE]: [MEETING NAME]

*Body*

Hello,

[PERSONAL GREETING]

Please come prepared. You will need to: [PREPARATION INSTRUCTIONS]

Date & Time: [INSERT DATE]

Location / Instructions for attending the meeting online: [INSERT LOCATION]

Purpose: [INSERT PURPOSE]

Agenda: [INSERT AGENDA]

Invited: [INSERT LIST OF PEOPLE]

For more information about this meeting or questions, please reply to this email.

===== *End Copy and Paste* =====

# Template 2 Example Use Case: Decision-Making Meeting

## *Subject*

Meeting invite for September 22: Select location for new headquarters

## *Body*

Hello,

It's an exciting time! Time to decide between Austin and Dublin for the new corporate headquarters, and the input you provide will be critical to making this decision.

Please come prepared. You will need to:

- Prepare a case in favor and opposition of each option.
- Bring facts! The more data you can provide, the stronger your case will be.

**Date & Time:** October 9th 2014, 10:00am Pacific

**Location:** Lucid Meetings Offices, 1800 SW 1st, Portland, OR 97219

**Purpose:** To decide on the team's recommendation to the board for a new headquarter's location

## **Agenda:**

1. Welcome and Instructions
2. Austin
  - Case in Favor
  - Case Opposed
3. Dublin
  - Case in Favor
  - Case Opposed
4. Vote
5. Next Steps

## **Invited:**

- Tricia Cooper
- Tony Curwen
- Amy Farrell
- Elise Keith
- John Keith

For more information about this meeting or questions, please reply to this email.

# Template 3: The Meeting Request

See the blue area below for an example showing the template customized for a decision-making meeting.

===== Copy and Paste below this line =====

*Subject*

Meeting request from [YOUR NAME] at [YOUR COMPANY]

*Body*

Hello,

[PERSONAL GREETING]

Do any of these times work for you?

Proposed Dates & Times: [INSERT LIST OF DATES]

Purpose: [INSERT LOCATION]

Thank you,

[YOUR NAME]

===== End Copy and Paste =====

## Template 3 Example Use Case: Sales Demo Meeting Request

*Subject*

Meeting request from Tricia Cooper at Lucid Meetings

*Body*

Hello Abby, I'm looking forward to sharing Lucid Meetings with you as we discussed at the conference last week. I think you'll see many ways to use it with your teams.

Do any of these times work for you?

Proposed Dates & Times:

- September 23, 11am Eastern
- September 25, 9am Eastern
- September 25, 2:30pm Eastern

**Purpose:** Try out Lucid Meeting and discuss options

Best regards,

Tricia

# CONNECT & SHARE

Seem like too much work?

Use [Lucid Meetings](#) to send your professional meeting invitations for free and know you'll get it right, without ever having to think about it.



*Meeting invitations can be sent directly from the Lucid dashboard and requests can be scheduled and coordinated automatically to set favorable times with participants.*

Connect with us and share this resource!



Keep learning about the meeting awesomeness by visiting our blog at [www.lucidmeetings.com/blog](http://www.lucidmeetings.com/blog).